

CERTIFICATION

The undersigned external auditor of NexBridge Digital Financial Solutions SA de CV (CNAD Registration Number: EAD-0005), certifies that, based on the documentation examination, account data, and records submitted by the Company or which we independently accessed through read-only access to the Custodian Bank Accounts, Brokerage Accounts and Operating Account as of November 30, 2024, it appears that:

1. The Company is a digital product issuer, incorporated on 08/25/2023, in San Salvador and duly registered in the CNAD Issuer Registry on September 12, 2024, with approval letter No. CNAD-CD-216-2024 and registration number EAD-0005.
2. The Company has issued the digital assets USTBL (ticker symbol: \$USTBL), registered and approved by the National Digital Assets Commission under number AD-00004. The Underlying assets are US Treasury Bond ETF (ISIN code IE00BGSF1X88).
3. The balance of assets and obligations outstanding from the issue described above are summarized below:

USTBL tokens and price	Value
USTBL tokens in circulation	30,068,369
P _{USTBL} (USD)	0.999
P _{USTBL} (USDT)	0.998

AuM and NAV calculation	Nominal	Price to USD	Value in USD
ETF shares	261,760.00	113.4800	29,704,524.80
USD	266,199.15	1.0000	266,199.15
USDT	68,369.00	1.0010	68,437.37
Total AuM			30,039,161.32
Accrued fees			(288.05)
Total NAV			30,038,873.27


USTBL token balances	Circulating supply	Inventory of tokens
Opening balances	-	200,000,000
Capital raise	30,068,369	(30,068,369)
Subscriptions	-	-
Redemptions	-	-
Others	-	-
Total movements	30,068,369	(30,068,369)
Closing balances	30,068,369	169,931,631

Saldos de activos subyacentes de USTBL	Capital Unión Bank (Banco custodio)			Wallet Exchange
	Acciones ETF	USD	USDT	USDT
Saldos iniciales	-	-	-	-
Captación de capital	-	-	-	30,068,369
Transferencia de entrada	-	29,969,850.00	30,000,000	-
Transferencias de salida	-	-	(30,000,000)	(30,000,000)
Transferencias netas	-	29,969,850.00	-	(30,000,000)
Inversiones	261,760	(29,703,650.85)	-	-
Desinversiones	-	-	-	-
Inversiones netas	261,760	(29,703,650.85)	-	-
Movimientos totales	261,760	266,199.15	-	68,369
Saldos finales	261,760	266,199.15	-	68,369

Esta certificación es solamente para uso e información de NexBridge Digital Financial Solutions, S.A. de C.V. con relación a los saldos de la oferta pública del activo digital USTBL.

Se extiende la presente en la ciudad de San Salvador, a los dieciséis días de diciembre de dos mil veinticuatro.

GT Auditoria, S.A de C.V.
Audidores Externos
Registro no. 5975


Samuel Antonio Guillén Herrera
Socio

